

Join Morningstar Credit Ratings' Vice President John Nagykerly on Nov. 29, 2018:

Opal CLO Summit | Monarch Beach Resort | Dana Point, Calif.

Nov. 28 – 30, 2018

How to Analyze Structural Features of a CLO

Thursday, Nov. 29

10:45 am – Track A



John Nagykerly
Vice President - ABS

- The latest and greatest in CLO structures and what new structural features to expect in 2018
- CLO pricing and its impact on structure
- The latest developments in features such as reinvestment, WAL tests, Cov-Lite Loans and Repricings

John Nagykerly is primarily responsible for rating collateralized loan obligations (CLOs), middle market loan facilities, and other ABS securitization types. Before joining Morningstar, Nagykerly spent five years at Prime II Management, where he was part of the structuring team that created an innovative CLO that expanded the AAA investor base and increased equity returns by incorporating short-dated AAA CLO notes. During his tenure at Prime II Management, Nagykerly participated in all aspects of deal transactions, including cash-flow modeling, portfolio analysis, capital structure tranching, documentation, and marketing. Previously, he worked for Eureka Capital in the healthcare mergers and acquisitions group.

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